



Customer Case Study

From Data Overload to Financial Clarity

K-12 School District • 6 Schools • 2,000+ Students

How Licking Heights Local Schools Transformed Budget Visibility with FiscalVue

Customer Overview

Licking Heights Local Schools is a fast-growing central Ohio district serving more than 5,000 students across multiple campuses. Todd Griffith, Treasurer since 2017, oversees budgeting, forecasting, payroll, and financial reporting. Rapid enrollment growth increased financial complexity and demand for clearer, faster budget insight.

The Challenge

Like many K-12 districts, Licking Heights relied on PowerSchool's eFinancePlus fund accounting ERP system to manage financial data. While effective for compliance and recordkeeping, it created significant challenges for decision-making:

- Budget data was difficult for non-financial leaders to interpret
- The Treasurer's office handled frequent manual budget inquiries
- Growing enrollment increased the need for real-time, scalable financial insight

As Griffith describes it, eFinancePlus, like most ERP systems, was "great at storing data, but not designed for everyday users to quickly understand where they stand."

The Solution: FiscalVue

Licking Heights implemented **IntelliCloud™ FiscalVue** alongside its existing ERP to bridge the gap between complex financial data and real-time, role-based decision-making.

Key capabilities deployed:

- **Real-time, role-based budget dashboards**
- **Self-service access for principals and department leaders**
- **Automated reporting layered on top of the existing ERP**

Implementation Approach

FiscalVue was deployed with a focus on **speed, usability, and minimal disruption**:

- Integrated with existing financial systems—no ERP replacement required
- Configured dashboards tailored to district roles (Treasurer, principals, department heads)
- Enabled immediate access to live financial data across the organization

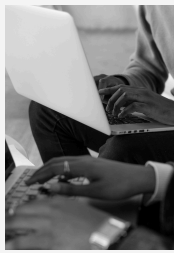
Because the platform is designed for non-technical users, adoption was rapid with minimal training required.



“FiscalVue gives our team and our building leaders the ability to truly understand their budgets in real time. It’s not just about access to data. It’s about clarity, confidence, and better decisions.”

— Todd Griffith

Treasurer, Licking Heights Local Schools



Results

By modernizing financial visibility, Licking Heights achieved measurable operational improvements:

- **Reduced Administrative Burden**
 - Fewer routine budget inquiries
 - More time for strategic financial work
- **Empowered, Proactive Decision-Making**
 - Real-time visibility into balances and variances
 - Increased accountability at the building level
- **Scalable Financial Clarity**
 - Improved forecasting and planning
 - Support for continued district growth

Why It Matters

For fast-growing school districts like Licking Heights, the challenge isn’t access to data. It’s making that data usable.

FiscalVue enables districts to:

- Turn complex financial data into **clear, actionable insight**
- Extend financial visibility beyond the finance office
- Improve efficiency without replacing core systems
- Drive better decisions with confidence

Conclusion

By implementing FiscalVue, Licking Heights Local Schools transformed financial management from a centralized, reactive process into a distributed, proactive capability.

The result? **Better visibility. Better decisions. Better outcomes for students and the community.**



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